6SULQJ

,QWHUQVKLS ,17 (QUROOPHQW &KHF

&RPSOHWHG 6WXGHQW /HDUQLQJ $JUHHPHQW DQG DOO UHTXL
&DUHHU &HQWHU [illegible] 0DUFK 7KH +
SURFHVV ,17 HQURO OPHQW XSRQ UHFHLSW RI DOO UHTXLUHG

7KHUH ZLOO QRW EH DQ\ ODWH 6WXGHQW /HDUQLQ

&RPSOHWH ,17 3DFNHW ,QFOXGHV

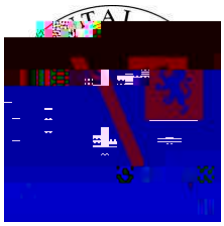
FX >,QWHUQDWLRQDO ,QWHUQVKLSV 2QO\@ &RPSOHWLRQ RI 0D
FX /LVW ,17 6WDUW DQG (QG 'DWHV 3DJH
FX &RPSOHWH ,QWHUQVKLS 6LWH ,QIRUPDWLRQ 3DJH
FX &RPSOHWH /HDUQLQJ 2EMHFWLYHV 6WUDWHJLHV IRU &RPS
FX 6LJQHG 6WXGHQW /HDUQLQJ $JUHHPHQW 3DJH
FX ,QWHUQVKLS 6XSHUYLVRU 6LJQDWXUH 3DJH
FX 6LJQHG 6WXGHQW :DLYHU RI /LDELOLW\ DQG $VVXPSWLRQ R
FX ,QWHUQVKLS -RE 'HVFULSWLRQ RU 3RVWLQJ
FX ,QWHUQVKLS 2IIHU /HWWHU
FX >6XPPHU 2QO\@ 2IILFH RI WKH 5HJLVWUDU ² 6XPPHU 5HJLVW

6XEPLWWLQJ)RUPV (OHFWURQLFDOO\

6WXGHQWV UHPDLQ UHVSRQVLEOH IRU FROOHFWLQJ WKH QHFHVVDU\ VLJQ
SURFHVV D UHTXHVW ZLWKRXW WKH QHFHVVDU\ DSSURYDO V 3OHDVH QR

6WXGHQWV DUH H[SHFWHG WR FRPSOHWH WKH IRUP DQG VHQG LW WR WKHL
GRFXPHQW DQG UHWXUQ WKH IRUP DV DQ DWWDFKPHQW WR WKH VWXGHQW

2QFH WKH ,17 6WXGHQW /HDUQLQJ $JUHHPHQW LV FRPSOHWH LQFOXG
6XPPHU 5HJLVWUDWLRQ)RUP LI DSSOLFDEOH VHQG DOO GRFXPHQWV LQ



,17(516+,3,17 &2856(6SULQJ

)$// 5(*,675$7,21 %(*,16 -DQXDU\
'($'/,1(72 (152//,60DUFK
12(;&(37,216

,17 6WXGHQW /HDUQLQJ $JUHHPHQW

2FFLGHQWDO &ROOHJH¶V &DUHHU 6HUYLFHV RIILFH PXVW DSSURYH DOO LQWHU
SDUWLFLSDWH LQ D ILQDO UHIOHFWLYH DQG HYDOXDWLYH FRPSRQHQW ZLWK &D
KDYH VRSKRPRUH MXQLRU RU VHQLRU VWDWXV 6WXGHQWV FDQ RQO\ EH UHJLV
*3$ RI RU EHWWHU DW WKH WLPH RI DSSOLFDWLRQ IRU HQUROOPHQW ,QWHU
2;< FRXUVH 6WXGHQWV PD\ QRW H[FHHG D WRWDO RI ILYH ,17 LQWHUQVKLS

7R HQUROO WKH ,17 6WXGHQW /HDUQLQJ $JUHHPHQW PXVW EH FRPSOHWHG D
/LDELOLW\ DQG $VVXPSWLRQ RI 5LVN MRE GHVFULSWLRQ RIIHU OHWWHU DQG
OHDVW KRXUV RYHU WKH FRXUVH RI WKH VHPHVWHU DQG VWXGHQWV PXVW HQ
HQUROOPHQW ZLOO QRW EH DSSURYHG DQG FUHGLW ZLOO QRW EH JLYHQ LQ FDV

6XEPLVVLRQ RI DQ ,17 6WXGHQW /HDUQLQJ $JUHHPHQW DQG VXSSRUWLQJ GR
UHPDLQV WKH UHVSRQVLELOLW\ RI WKH VWXGHQW NHHS D FRS\ RI DOO VXEPLWWH

$OO ,QWHUQDWLRQDO LQWHUQVKLSV UHTXLUH DGYDQFH DSSURYDO EHIRUH VWDUW

635,1* 7(50 '$7(6 -DQXDU\ ² $SULO

,QWHUQVKLS 6WDUW 'DWH BBBBBBBBBBBBBBBBBBBBBBBB ,QWHUQVKLS (QG 'DWH B

$ 678'(17 ,1)250$7,21 3DFNHW

1DPH _____
/DVW)LUVW , ' 6HPHVWHU <HDU

$GGUHVV _____
'XULQJ WKH LQWHUQVKLS 32 %R[&LW\ 6WDWH =LS 2[\ %R[

(PDLO _____ 3KRQH _____ &ODVV <HDU 0DMRU _____

&RPSHQVDWLRQ SUHY LHG IURP WKH LQWHUQVKLS BBBBB SHU BBB BBB K

% ,17(516+,3 6,7(,1)250$7,21 3DFNHW

2UJDQL]DWLRQ _____ 3KRQH _____ :HE _____ ,QWHUQVKLS 3RVLWLRQ
1DPH ZLOO EH UHIOHFWHG RQ \RXU WUDQVFULSW

,QWHUQVKLS 6XSHUYLVRU _____
1DPH 7LWOH (PDLO

$GGUHVV 5HTXLUHG BBBBBBBBBBBBBBBBBBBB

(+$0((70$1 &$5((5 &(17(5 67$)) 21/<

, DJUHH ZLWK WKH VWLSXODWLRQ RI WKH DJUHHPHQW , IXUWKHU DJUHH WR EH DYDL
DSSURSULDWH WR YLVLW WKH VLWH DQG RU FRQYHUVH ZLWK WKH ,QWHUQVKLS VXS

&DUHHU 6HUYLFHV 6LJQDWXUH 3OHDVH 3ULQW 'DWH

&XPXODWLYH *3$

RU EHWWHU LV UHTXLUHG DW WKH WLPH RI DSSOLFDW

/DVW GD\ WR VXEPLW IRUPV WR +&& LV :HGQHVGD\ 0DUFK

&$5((5 6(59,&(6 _ +$0((70$1 &$5((5 &(17(5 _ 2&&,'(17$/ &2//(*(_ &$03852$' /26 $1*

,17 ,QWHUQVKLS &RXUVH

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7KLVLVDUHOHDVH 3OHDVHUHDGLWFDUHIXOO\

678'(176086768%0,77+,6&203/(7(')250727+(+$0((70$1&$5((5&(17(5:,7+678'(17/($51,1*$

, DPDVWXGHQWDW2FFLGHQWDO&ROOHJH
GXULQJDOO 6SULQJ 6XPPHU VHPHVWHU DWWKHIROORZLQJ

,QWHUQVKLS6LWH &LW\ 6WDWH SOHDVHLQGLFDWH

2FFLGHQWDO&ROOHJH GRHV QRW FRQWURO WKH ZD\ LQ ZKLFK WKH LQWHUQVKL
FUHGLW IRU WKLV LQWHUQVKLS WKH &ROOHJH DIILUPV WKDW WR WKH EHVW RI L
VWXGHQWV LQ D OLEHUDO DUWV SURJUDP RI VWXG\ DQG ZRUWK\ RI 2FFLGHQWDO

6WXGHQW :DLYHU)RUP ² 3DJH 6WXGHQW 1DPH

, DFNQRZOHGJH WKDW DOO ULVNV FDQQRW EH SUHYHQWHG DQG VRPH ULVNV FRX
LQFOXGLQJ GHDWK , DJUHH WR DVVXPH WKRVH ULVNV ZKHWKHU IRUHVHHQ RU X
H[SUHVVO\ DVVXPH WKDW WKH UHVSRQVLELOLW\ RI HGXFDWLQJ P\VHOI WR WKH
ULVNV ERWK NQRZQ DQG XQNQRZQ

, RQ EHKDOI RI P\ KHLUV DVVLJQV UHSUHVHQWDWLYHV H[HFXWRUV RU DGPL
RIILFHUV ERDUG PHPEHUV HPSOR\HHV DGYLVRUV DJHQWV RU UHSUHVHQWDW
RU LOOQHVV LQFOXGLQJ EXW QRW OLPLWHG WR GHDWK WKDW PD\ UHVXOW IU
GHSDUWXUH RU IROORZLQJ P\ UHWXUQ

6&23(2) 5(/($6(, DP VLJQLQJ WKLV /LDELOLW\ 5HOHDVH DQG &ODLP :DLYHU ZLW

´$ JHQHUDO UHOHDVH GRHV QRW H[WHQG WR FODLPV ZKLFK WKH FUHGLWRU
H[HFXWLQJ WKH UHOHDVH ZKLFK LI NQRZQ E\ KLP PXVW KDYH PDWHULDOO\

, ZDLYH WKH SURYLVLRQV RI WKLV VWDWXWH DQG DQ\ VLPLODU SURYLVLRQ RI W

, KDYH UHDG WKH IRUHJRLQJ DQG VLJQ WKLV DV DQ DFW RI P\ RZQ IUHH ZLOO ZLW

6LJQDWXUH 3OHDVH 3ULQW 'DWH

3DUHQW RU *XDUGLDQ LI SDUWLFLSDQW 3OHDVH 3ULQW 'DWH

/($51,1* 2%-(&7,9(6

/HDUQLQJ 2EMHFWLYH 'HVFULSWLRQ

/HDUQLQJ 2EMHFWLYHV KHOS \RX IRFXV RQ ZKDW \RX QHHG WR NQRZ DQG GR LQ RUGHU WR PHHW \RXU
LQGLUHFWO\ UHODWHG WR \RXU FRXUVH RI VWXG\ /HDUQLQJ 2EMHFWLYHV SURY
DQG VNLOOV WKDW DUH UHOHYDQW WR WKH FRXUVH DV D ZKROH LQ DGGLWLRQ WR SHUIRUPLQJ WKH WDVNV UHTXLUHG
DFTXLUH ZKDW LQWHOOHFWXDO RU IXQFWLRQDO VNLOOV \RX KRSH WR GHYHORS
SHUVRQDO YDOXHV 7LGR &RQWHQW WR ZKLFK \RX ,QWHUQVKLS 6XSHUYLVRU WKDW \RXU
VXFFHVVIXOO\ DFKLHYH WKHP EHIRUH WKH HQG RI \RXU LQWHUQVKLS DVVLJQPH

:ULWLQJ D /HDUQLQJ 2EMHFWLYH

%HORZ DUH NH\ DUHDV WR IRFXV RQ ZKHQ ZULWLQJ \RXU /HDUQLQJ 2EMHFWLYHV

$ .QRZOHGJH WR EH DFTXLUHG
5HJDUGLQJ RQH¶V DFDGHPLF PDMRU L H WKHRULHV SUDFWLFHV
5HODWHG WR D SDUWLFXODU EXVLQHVV LQGXVWU\ RU SURIHVVLRQDO
5HOHYDQW WR FDUHHU GHYHORSPHQW

% 6NLOOV WR EH GHYHORSHG ERWK LQWHOOHFWXDO DQG IXQFWLRQDO
$QDO\WLFDO VNLOOV IRU RQH¶V DFDGHPLF PDMRU
2SHUDWLRQDO VNLOOV WR SHUIRUP IXQFWLRQV UHTXLUHG LQ WKH LQW
,QWHUSHUVRQDO VNLOOV WR LQWHUDFW VXFFHVVIXOO\ RQ WKH MRE

& 3UREOHPV WR EH VROYHG
$SSOLFDWLRQ RI RQH¶V DFDGHPLF PDMRU
'HWDLOV WR XQGHUVWDQG DERXW RQH¶V ZRUN DVVLJQPHQW
4XHVWLRQV WR UHVROYH DERXW RQH¶V SHUVRQDO LQWHUHVWV

' 9DOXHV WR EH FODULILHG
,QWHUHVW LQ WKH QRQSURILW SULYDWH JRYHUQPHQW RU QRQ JRYH
7HDP RU LQGLYLGXDO EXVLQHVV SURIHVVLRQDO EXVLQHVV FDVXDO R
0LVVLRQ RU UHVXOWV GULYHQ ZRUN
3DVVLRQ IRU VPDOO PLG VL]HG RU ODUJH ILUPV

(;$03/(+HUH DUH VRPH VDPSOH /HDUQLQJ 2EMH
2EMHFWLYHV 6&2 IRU VRPHRQH ZKRVH JRDO LV
GHSDUWPHQWV RI :DUQHU %URWKHUV

/2 7R OHDUQ KRZ WR ZULWH PDUNHWLQJ PDWHU
/2 *DLQ H[SRVXUH WR WKH VWHSV WR SODQQLQ
/2 /HDUQ KRZ WR SURPRWH :DUQHU %URWKHUV

6&2 , SODQ WR FUDIW SURPRWLRQDO OLWHUDW
6&2 , ZLOO DVN WR ZRUN RQ DQ HYHQW
6&2 $WWHQG 3 5 WHDP PHHWLQJV